

Comunicato price sensitive del 03 ottobre 2022

Sparkasse emette obbligazioni subordinate destinate a clienti professionali e controparti qualificate

La Cassa di Risparmio di Bolzano annuncia di aver emesso in data odierna, nell'ambito di un *private placement*, obbligazioni subordinate *tier 2* destinate a clienti professionali e controparti qualificate, per un ammontare pari a 37 milioni di euro.

Le obbligazioni subordinate sono denominate in euro e hanno una durata di dieci anni. E' prevista la facoltà di rimborso anticipato da parte dell'emittente alla fine del quinto anno e successivamente annualmente in occasione del pagamento della cedola. Alla fine del quinto anno l'ammontare della cedola, inizialmente fissa, verrà rideterminata in base al tasso IRS a cinque anni in vigore tra cinque anni maggiorato di uno spread.

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